

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Anchorage Capital Master Offshore, Ltd.

Name of Transferor  
Deutsche Bank AG, London Branch

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 27880  
Amount of Claim: USD \$1,000,000.00

Anchorage Capital Master Offshore, Ltd.  
c/o Anchorage Advisors, L.L.C.  
610 Broadway, 6<sup>th</sup> Floor  
New York, New York 10012  
Attn: Nancy Zhao  
Phone: 212-432-4600

Date Claim Filed: 9/22/09

Chase Manhattan Bank, N.Y.  
ABA# 021-000-021  
F/A/O Goldman Sachs & Co, N.Y.  
A/C# 066642426

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue New York, NY 10019

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.

By: Anchorage Advisors, L.L.C., its Investment Manager

**DANIEL ALLEN**  
**Senior Portfolio Manager**

By: \_\_\_\_\_ Date: 8/12/2010

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 27880 (**In Part – See Below**)

DESCRIPTION OF CLAIM This Evidence of Transfer of Claim relates to the transfer of a 16.52%  
SUBJECT TO or \$1,000,000 portion (the "Transferred Portion") of the above claim  
TRANSFER: which has been filed against the Debtor in the Bankruptcy Court in  
the principal amount of \$6,051,196.98 (the "Claim").

It is hereby certified that **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

**ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.**

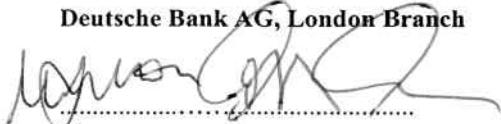
Mailing address:  
c/o Anchorage Advisors, L.L.C.  
610 Broadway, 6th Floor  
New York, New York 10012  
Phone: (212) 432-4600  
Fax: (212) 432-4601

("Buyer") by assignment agreement dated 17 December 2009.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 17 day of December 2009.

**Deutsche Bank AG, London Branch**



Name:  
Title:

Michael Sutton  
Managing Director

**Anchorage Capital Master Offshore, Ltd.**



BY: ANCHORAGE ADVISORS, L.L.C.  
ITS INVESTMENT MANAGER

Name:  
Title: MICHAEL AGLIALORO  
Executive Vice President

Ross Miller  
Vice President